

AET My Portfolio

Adviser access request form



Please complete this form if you require access to AET My Portfolio. If more than one associate requires access, a separate form must be completed for each associate.

Section 1: Financial adviser details

Dealer name	<input type="text"/>																										Dealer group stamp	<input type="text"/>										
Name of financial adviser	<input type="text"/>																																					
Telephone	<input type="text"/>																																					
Street address	<input type="text"/>																																					
Suburb	<input type="text"/>																										State	<input type="text"/>	Postcode	<input type="text"/>								
Email address (your login details and password will be sent separately to this address)	<input type="text"/>																																					

Financial adviser declaration and signature

I confirm I have read, and agree to be bound by, Australian Executor Trustees' terms and conditions for AET My Portfolio as amended from time-to-time.

Signature of financial adviser	<input type="text"/>	Date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Section 2: Associate details

If an associate requires access, please ensure the adviser completes sections 1 & 2.

Name of associate	<input type="text"/>																																					
Email address (your login details and password will be sent separately to this address)	<input type="text"/>																																					

