

Financial Adviser Appointment form

Please complete this form to appoint your licensed financial adviser to operate your Portfolio Management Service account.

Investor details

Investor surname or Company name

Investor given name

ABN/ARBN

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Joint investor surname

Joint investor given name

Account name

Account number

Section 1: Financial adviser details

I/we hereby appoint:

Financial adviser's surname

Dealer group stamp

Financial adviser's given name

Financial adviser's dealer/intermediary group

Address

Suburb

State

Postcode

Financial adviser's email

to be my/our agent to exercise all the powers I/we have in respect of my/our account in the Portfolio Management Service (including to make deposits and withdrawals, change income distribution instructions, make investment selections and give Regular Savings Plan instructions).

