

Portfolio Management Service
Change of Details form

Investor details

Investor surname or Company name

Investor given name

ABN/ARBN

 - - -

Joint investor surname

Joint investor given name

Account name

Account number

Section 1: Change address details

Former address details

Address

Suburb

State

Postcode

New address details

Address

Suburb

State

Postcode

Section 2: Change financial institution details

Account name

Name of financial institution where your account is held

Branch name

Branch (BSB) number

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Account number

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Section 3: Change of email address

Former email address

New email address

Section 4: Change of name (marriage/divorce)

Please provide certified copies of supporting documentation.

Old name

Title

Surname

Given name(s)

Investor signature (please provide former signature)

Date

 / /

New name

Title

Surname

Given name(s)

Investor signature (please provide new signature)

Date

 / /

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Section 5: Declaration and signature

By completing this form I request that Australian Executor Trustees limited amend my account details with the above information.

Investor signature

X

Date

/ /

Joint investor signature

X

Date

/ /

Please return to Australian Executor Trustees Limited by:

Fax 1800 781 166
 Email forms@aetlimited.com.au
 or Post Australian Executor Trustees Limited
 Administration Services
 GPO Box 546
 Adelaide SA 5001

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