

Private Super Fund Change of Strategy form

Please complete this form if you wish to change the investment strategy of your Fund.

Fund name

Fund number

Member account number

Title

Surname

Given name(s)

Section 1: Investment strategy selection

Please indicate (✓) the strategy you wish to choose (more information about each strategy is in the current Product Disclosure Statement):

- Strategy 1 – Conservative
- Strategy 2 – Moderately conservative
- Strategy 3 – Balanced
- Strategy 4 – Balanced to moderately aggressive
- Strategy 5 – Aggressive (shares)
- Strategy 6 – Aggressive (property)

Section 2: Declaration and signature

In selecting a new investment strategy for this Fund, I have:

1. Taken into account the personal needs and circumstances of the Fund members; and
2. Considered the following issues
 - i. the risk involved in making, holding and realising, and the likely return from, the Fund's investment having regard to its objectives and its expected cash flow requirements;
 - ii. the composition of the Fund's investments as a whole including the extent to which the investments are diverse or involve the entity in being exposed to risks from inadequate diversification;
 - iii. the liquidity of the Fund's investments having regard to its expected cash flow requirements; and
 - iv. the ability of the Fund to discharge its existing and prospective liabilities.

Member's signature

Date

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Please return to Australian Executor Trustees Limited by:

Fax 1800 781 166
Email forms@aetlimited.com.au
or Post Australian Executor Trustees Limited
 Administration Services
 GPO Box 546
 Adelaide SA 5001

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